

Catherine Mary Sullivan, CPA | csullivan@gsscpa.com
Senior Manager, Tax Services



When Catherine Mary joined the Tax Department of Gregory, Sharer & Stuart in 2005, she already had over five years of public accounting experience in the Tampa Bay area. Her work at GSS has since led to a specialization in tax planning and preparation, exempt organization issues and the resolution of IRS inquiries. She serves individuals and businesses in a wide variety of industries, focusing primarily on not-for-profit, construction, real estate, healthcare, professional services and retail. As a senior tax manager for the firm, she is responsible for all aspects of providing tax services to clients.

Catherine Mary is a valued member of our Not-for-Profit Industry Service Team. In this role, she gives presentations to board members and groups regarding gift acceptance policies, Form 990 updates, public support matters, board governance and tax issues for not-for-profit organizations. She also helps clients navigate IRS audits, new market tax credits and tax planning issues. She oversees managers, seniors and staff in completing tax returns, researches various topics and coordinates efforts with our audit department and shareholders for the timely completion of all Form 990 tax returns.

Education

Catherine Mary earned her Bachelor of Science in Accounting and Master of Accountancy from the University of South Florida.

Certifications

Catherine Mary is a licensed Certified Public Accountant in the state of Florida.

Professional Affiliations

Catherine Mary is a member of both the American and Florida Institutes of Certified Public Accountants. She is also a member of the Association of Professional Fundraisers (AFP). She is a former treasurer for both Tampa Interbay Rotary and Faces of Courage, Inc.

Community and Civic Organizations Served

Catherine Mary serves as a member of the Finance Committee for the St. Petersburg Arts Alliance and as Finance Committee Chair and Treasurer for Adoption Related Services of Pinellas.